



# Consultation Worksheet

Referred to: Department \_\_\_\_\_

First available provider      Specific provider: \_\_\_\_\_

Referring Provider \_\_\_\_\_      Clinic Name \_\_\_\_\_

Phone \_\_\_\_\_      Fax \_\_\_\_\_      Contact Name \_\_\_\_\_

Diagnosis/Symptoms \_\_\_\_\_

Consultation       Second Opinion       Transfer of Care

Patient Name \_\_\_\_\_

DOB \_\_\_\_\_      Phone (home or cell) \_\_\_\_\_      Phone (work) \_\_\_\_\_

Insurance Name \_\_\_\_\_      Subscriber \_\_\_\_\_

Ins Billing Address \_\_\_\_\_

Diagnosis and Procedure Codes \_\_\_\_\_

Authorization Number \_\_\_\_\_      Auth Date Range \_\_\_\_\_

Your patient will be contacted by our office to schedule an appointment if they do not already have one. Please include:

- Chart notes
- Lab
- CT scans, ultrasounds, x-rays, etc.
- Any and all tests or procedures pertaining to diagnosis
- Demographics
- Current medication list
- Problem and allergy list
- Insurance information and authorization, if required